OPTUM Financial™

Withdrawal Correction Form

This form can be used to redeposit funds withdrawn in error and cannot be used to correct an Excess Contribution Return. Funds will be posted as a correction and not as a contribution. The deposit will be entered for the year the distribution occurred.

Questions? Please call us at the number on the back of your debit card if you have any questions while completing this form.

Important Note: Please do not provide any card information on this form as forms with debit card numbers will not be processed and will be destroyed for your protection.

077 CO HSA MSA

1 Account holder information

Account holder name:

SSN:

Address:

Telephone #:

City/State/ZIP:

Group ID #:

2 Redeposit correction information

Account #:

Year distribution occurred:

Redeposit amount:
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3 Account holder authorization

I authorize Optum Bank to make the withdrawal correction indicated above. I have enclosed a check made payable to Optum Bank for the amount I'd like redeposited to my account. I understand that this can result in a possible corrected 1099-SA for the tax year indicated above.

Account holder signature

Date

Where to return your form?
By mail: Optum Bank, P.O. Box 271629, Salt Lake City, UT 84127