Optum Financial[®]

PARTNERS For health

How to review your health account balance



Here's how to find your health account balance.

Account dashboard

- 1. To access your account dashboard, sign in to **optumbank.com/tennessee.**
- 2. On the left-hand side, a list of all of your health accounts will appear. Depending on which account types you have, this may include, a health savings account and/or a flexible spending account.
- 3. The dollar amount displayed under **Total Funds** is the total balance of all of your health accounts, if you have more than one.
- 4. Below this, each of your accounts is listed with its respective balance. Click **Account Overview** to navigate each account.

			I want to		
total funds \$1,723.82	I want to				
	View Transactions	Make a Payment	Statements & Docs		
Accounts H5A \$1,723.82 UNITEDHEALTH GROUP Available Balance ()	Reimburse Myself Manage Beneficiaries	Make a Deposit Manage Investments	Manage Debit Cards		
Account Overview > HSA Total \$1,723.82					
Investments	Needs Your Attention	n			
Save \$376.18 more to see investment options! Learn more >	No items need your attention.				



Need assistance?

Contact Optum Financial at **1-866-600-4984**, 24/7 excluding major U.S. holidays, to speak to a highly trained account representative

To pay or reimburse an expense

- 1. Sign in to optumbank.com/tennessee.
- 2. To pay or reimburse an expense, select **Payments**

OPTUM Bank°					Help
Dashboard Accounts	Payments A Contr	ibutions 🗸	Investments 🗸	Help & Tools 👻 Settings 🗸	
	Pay an Expense				
	Reimburse Myself				
total funds \$1,723.82	Expense Journal				I want to
	Add or Edit Payee or	Drovidor			
	UNDS	Provider			
	3.82 Add a Receipt				
	View Receipt Folder		Transactions	Make a Payment	Statements & Docs
	\$1,723.82	Reim	burse Myself	Make a Deposit	Manage Debit Cards
	Available Balance (i)	ailable Balance (i) Mana		Manage Investments	More Useful Links >
HSA Total	\$1,723.82				
		Needs	Your Attentio	n	
Investments		Neeus	iour Attentio		
Save \$376.18 more to see investment options! Learn more >		need your attention.			

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Health savings accounts are individual accounts offered or administered by Optum Bank®, Member FDIC, a subsidiary of Optum Financial, Inc., and are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. Flexible spending accounts are administered by Optum Financial, Inc., and are subject to eligibility and restrictions. This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change.

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