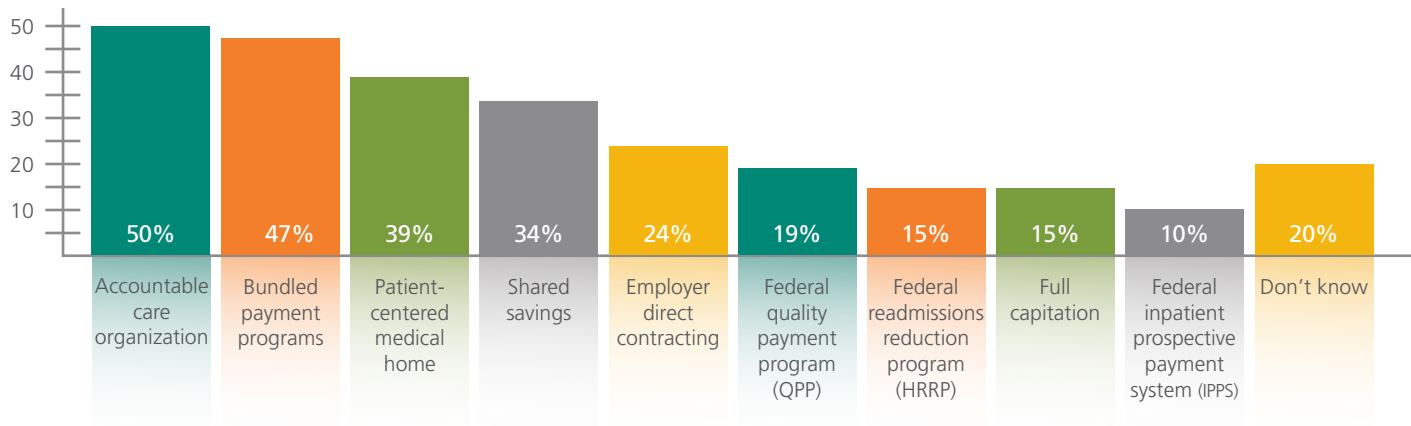


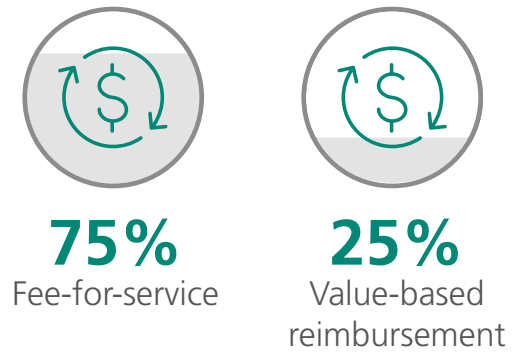
New Marketplace Insights: Value in Health Care

Read full report for executive perspectives and more: optum.com/valueinhealthcare

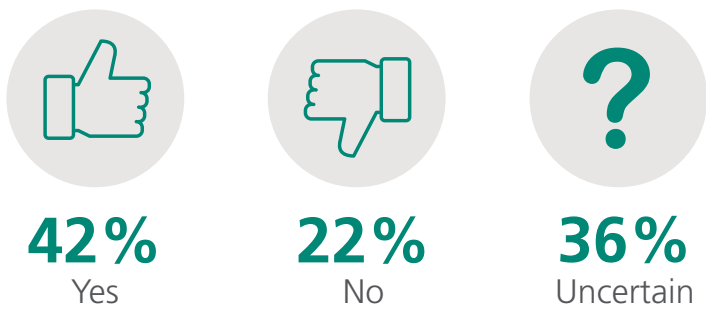
Health Care Organizations Are Pursuing a Range of Value-Based Care Models



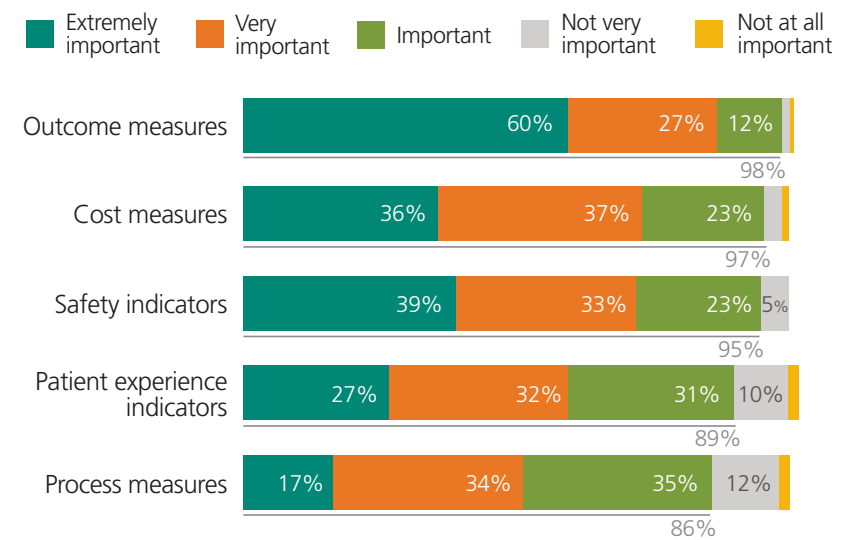
Fee-for-Service Continues to Account for the Majority of Revenue



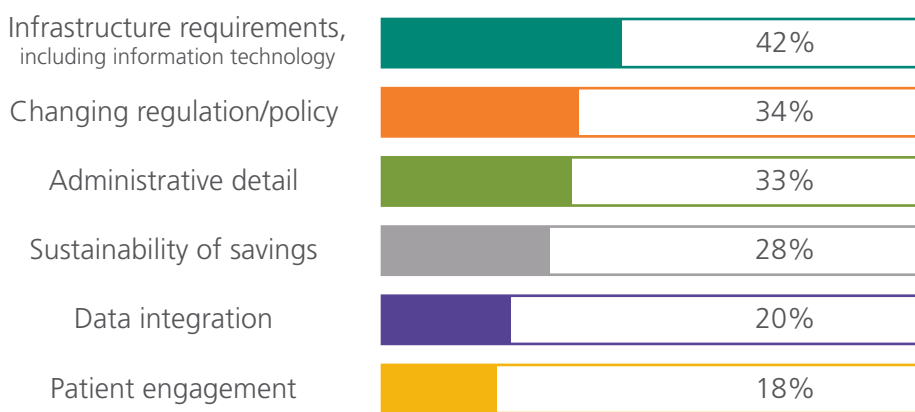
Cautious Optimism That Value-Based Reimbursement Will Become the Primary Revenue Model



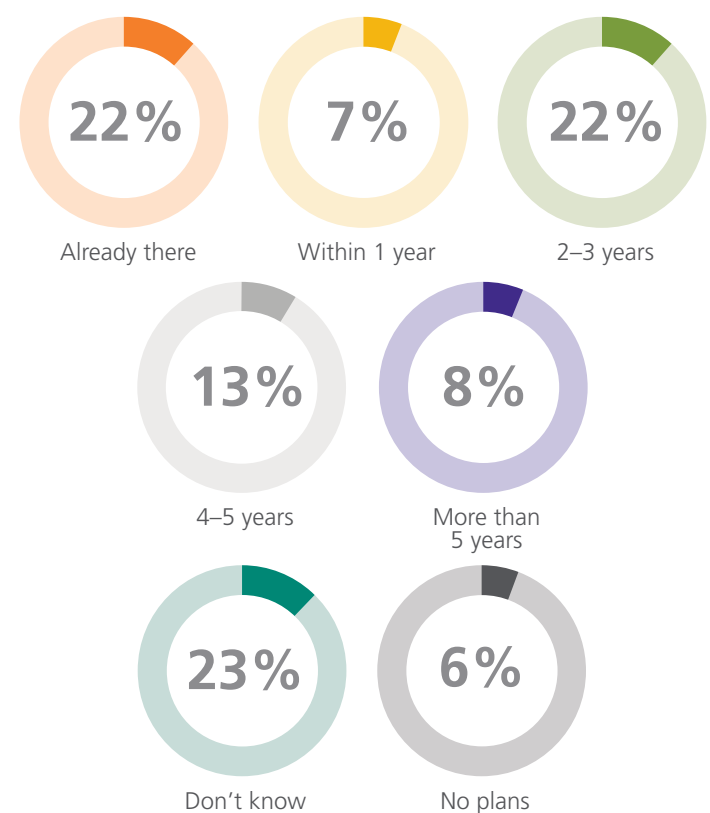
Outcome Measures Are Most Important for Measuring Value-Based Care



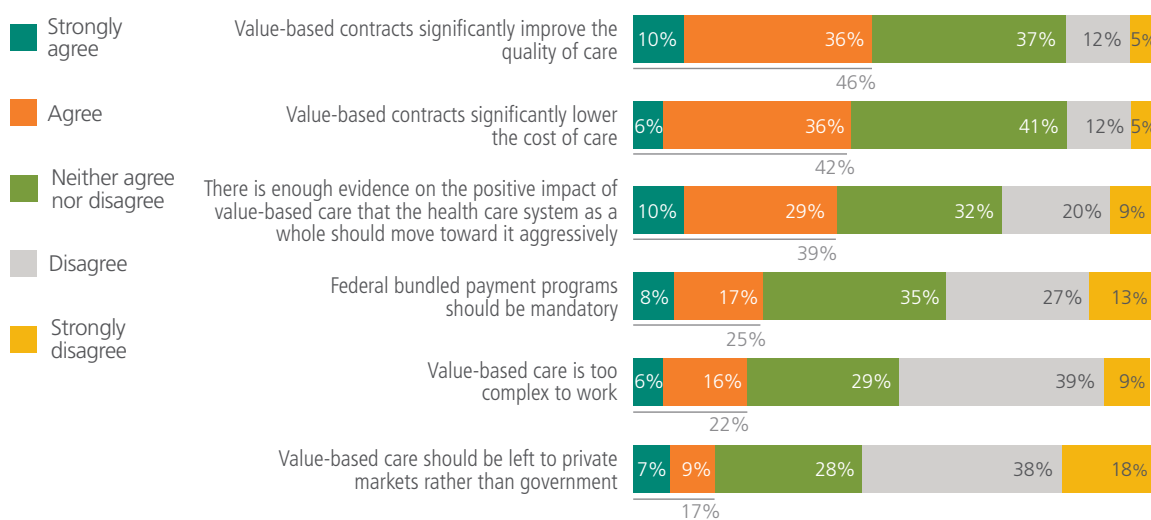
Infrastructure and Changing Policy Are the Top Barriers to Implementing Value-Based Reimbursement Models



A Wide Range of Timelines for Organizations to Move to Value-Based Care



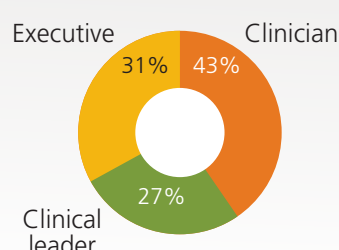
Opinions on Value-Based Contracts and Care



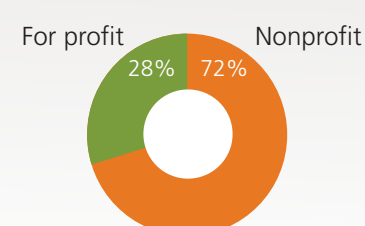
Respondent Profile

Total of 552 completed surveys are included in analysis.

AUDIENCE SEGMENT



TYPE OF ORGANIZATION



ORGANIZATION SETTING

