



Account Closure Request Form

Use this form to request the closure of your Empower health savings account (Empower HSA). Investment funds (if applicable) will be liquidated prior to account closure and you hereby authorize and direct us to liquidate investment funds on your behalf.

Questions? Please call us at 1-800-331-5455 if you have any questions while completing this form.

036 EMP HSA

1 Account holder information - required

Account holder name:

Account #:

Group ID #:

2 Account holder authorization

Please close my Empower HSA, and mail the remaining balance to me. Funds will be mailed to the address listed on the account.

x

Account holder signature

Date

Thank you for allowing us to serve you.

Where to return your form?

By mail: Optum Bank, the administrator for the Empower HSA
P.O. Box 271629, Salt Lake City, UT 84127

By fax: 1-866-314-9795



Empower Health Savings Account (Empower HSA) Closure Request Form

Investors should read the prospectus carefully and consider the fund's investment objectives, risks, charges and expenses before investing. Prospectuses can be viewed on the investment website or requested by contacting the fund directly.

Investing in certain funds involves special risks, such as those related to investments in foreign securities, small- and mid-capitalization stocks, and high-yield securities.

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Mutual fund performance data and ratings represent past performance and are not a guarantee of future results. Investment returns and principal value will fluctuate and investor's shares, when sold, may be worth more or less than their original cost. All funds may be purchased at net asset value (NAV) without a front-end load. Redemption fees may apply. Mutual fund investment options are made available through the services of an independent investment advisor, and shares are offered through Charles Schwab & Co., Inc., LLC, a registered broker-dealer. Orders are accepted to effect transactions in securities only as an accommodation to HSA owner. Optum Bank is not a broker-dealer or registered investment advisor and does not provide investment advice or research concerning securities, make recommendations concerning securities, or otherwise solicit securities transactions.

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