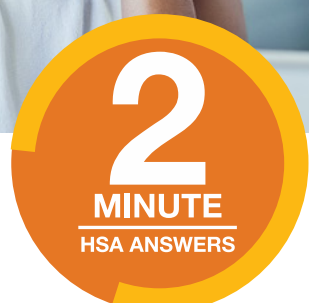


Subject line: Optum Bank brings the tools you need to succeed.

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Tap into HSA tools



At Optum Bank, we're here to help make sure you understand how to make the most of your health savings account (HSA) and prepare for financial wellness.

Our Health Finance Education Center provides videos, on-demand webinars, interactive tools and custom-made online courses to help you maximize your HSA savings.

[Visit the Health Finance Ed Center](#)

3 great tools you get with an Optum Bank HSA

1

Qualified Medical Expense (QME) tool

The QME tool lets you quickly see what you can use your health savings account (HSA) for. Access the tool on our website or with the Optum Bank app.

[> View list](#)

2

HSA Contribution Calculator

Not sure how much to contribute? The HSA contribution calculator can help you figure out your maximum HSA contribution amount (remember the IRS sets annual contribution limits), estimate your tax savings and see how your savings may grow over time. Our HSA calculator is a great way to see how you're tracking toward a healthy financial future.

[> View calculator](#)

3

Health Savings Checkup Tool

This educational tool is designed to estimate health care costs. It only takes a few minutes to complete your checkup.

[> Start checkup](#)

Investments are not FDIC-insured, are not guaranteed by Optum Bank® and may lose value.

Health savings accounts (HSAs) are individual accounts offered or administered by Optum Bank®, Member FDIC, and are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change.

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